CITY OF MOBRIDGE
WALWORTH COUNTY, SOUTH DAKOTA
WATER UTILITY REVENUE REFUNDING BONDS, SERIES 2004

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mobridge

2. Designation of issue: Water Utility Revenue Refunding Bonds, Series 2004

3. *Date of issue:* June 1, 2004

4. Purpose of issue: To refund validly issued outstanding Borrower Bond, Series 1998 and Borrower Bond, Series 1998A

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,050,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. *Amortization schedule:*

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Water Utility Revenue Refunding Bonds, Series 2004 is true and correct on this 1st day of June 2004.

Nels A Christensen

By: Nels Christensen
Its: Finance Officer

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$1,050,000

City of Mobridge, South Dakota
Water Revenue Refunding Bonds, Series 2004
Final Numbers (Water)

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/01/2004	-	-	-	-	-
07/01/2004	-	-	-	-	-
10/01/2004	-	-	-	-	-
01/01/2005	70,000.00	1.900%	22,343.13	92,343.13	92,343.13
04/01/2005	-	-	-	-	-
07/01/2005	-	-	18,486.25	18,486.25	-
10/01/2005	-	-	-	-	-
01/01/2006	90,000.00	2.650%	18,486.25	108,486.25	126,972.50
04/01/2006	-	-	-	-	-
07/01/2006	-	-	17,293.75	17,293.75	-
10/01/2006	-	-	-	-	-
01/01/2007	90,000.00	2.650%	17,293.75	107,293.75	124,587.50
04/01/2007	-	-	-	-	-
07/01/2007	-	-	16,101.25	16,101.25	-
10/01/2007	-	-	-	-	-
01/01/2008	95,000.00	3.100%	16,101.25	111,101.25	127,202.50
04/01/2008	-	-	-	-	-
07/01/2008	-	-	14,628.75	14,628.75	-
10/01/2008	-	-	-	-	-
01/01/2009	95,000.00	3.450%	14,628.75	109,628.75	124,257.50
04/01/2009	-	-	-	-	-
07/01/2009	-	-	12,990.00	12,990.00	-
10/01/2009	-	-	-	-	-
01/01/2010	100,000.00	3.750%	12,990.00	112,990.00	125,980.00
04/01/2010	-	-	-	-	-
07/01/2010	-	-	11,115.00	11,115.00	-
10/01/2010	-	-	-	-	-
01/01/2011	105,000.00	4.000%	11,115.00	116,115.00	127,230.00
04/01/2011	-	-	-	-	-
07/01/2011	-	-	9,015.00	9,015.00	-
10/01/2011	-	-	-	-	-
01/01/2012	105,000.00	4.200%	9,015.00	114,015.00	123,030.00
04/01/2012	-	-	-	-	-
07/01/2012	-	-	6,810.00	6,810.00	-
10/01/2012	-	-	-	-	-
01/01/2013	110,000.00	4.350%	6,810.00	116,810.00	123,620.00
04/01/2013	-	-	-	-	-
07/01/2013	-	-	4,417.50	4,417.50	-
10/01/2013	-	-	-	-	-
01/01/2014	115,000.00	4.650%	4,417.50	119,417.50	123,835.00
04/01/2014	-	-	-	-	-
07/01/2014	-	-	1,743.75	1,743.75	-
10/01/2014	-	-	-	-	-
01/01/2015	75,000.00	4.650%	1,743.75	76,743.75	78,487.50
Total	**$1,050,000.00**	-	**$247,545.63**	**$1,297,545.63**	-